

Meierhenry Sargent LLP

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OPENED
APR 21 2022
S.D. DEPT. OF STATE

Todd V. Meierhenry
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(1944-2020)

April 18, 2022

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Wessington Springs School District 36-2
Aurora, Beadle, Brule, Buffalo, Jerauld, and Sanborn Counties,
South Dakota
\$1,500,000 Limited Tax Capital Outlay Certificates, Series 2022

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104

(tel) 605•336•3075 (fax) 605•336•2593

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RECEIVED
WESSINGTON SPRINGS SCHOOL DISTRICT 36-2
AURORA, BEADLE, BRULE, BUFFALO, JERAULD AND SANBORN COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2022
APR 21 2022

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Wessington Springs School District 36-2.
2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2022
3. Date of issue: April 14, 2022
4. Purpose of issue: The District is issuing the Certificates to finance (a) the costs of constructing, equipping and furnishing certain District facilities, and (b) the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,500,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2022 is true and correct on this 14th day of April 2022.

By: 
Julie Kraft
Its: Business Manager

CERTIFICATE DEBT SERVICE

WESSINGTON SPRINGS SCHOOL DISTRICT No. 36-2, SOUTH DAKOTA
(AURORA, BEADLE, BRULE, BUFFALO, JERAULD AND SANBORN COUNTIES)
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2022
BQ, AA+ Rating (A+ Underlying), 2032 Final Maturity
Final Pricing

Dated Date 04/14/2022
 Delivery Date 04/14/2022

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|--------|----------|--------------|---------------------|
| 08/01/2022 | | | 13,375 | 13,375 | |
| 02/01/2023 | | | 22,500 | 22,500 | |
| 06/30/2023 | | | | | 35,875 |
| 08/01/2023 | 130,000 | 3.000% | 22,500 | 152,500 | |
| 02/01/2024 | | | 20,550 | 20,550 | |
| 06/30/2024 | | | | | 173,050 |
| 08/01/2024 | 135,000 | 3.000% | 20,550 | 155,550 | |
| 02/01/2025 | | | 18,525 | 18,525 | |
| 06/30/2025 | | | | | 174,075 |
| 08/01/2025 | 140,000 | 3.000% | 18,525 | 158,525 | |
| 02/01/2026 | | | 16,425 | 16,425 | |
| 06/30/2026 | | | | | 174,950 |
| 08/01/2026 | 145,000 | 3.000% | 16,425 | 161,425 | |
| 02/01/2027 | | | 14,250 | 14,250 | |
| 06/30/2027 | | | | | 175,675 |
| 08/01/2027 | 150,000 | 3.000% | 14,250 | 164,250 | |
| 02/01/2028 | | | 12,000 | 12,000 | |
| 06/30/2028 | | | | | 176,250 |
| 08/01/2028 | 150,000 | 3.000% | 12,000 | 162,000 | |
| 02/01/2029 | | | 9,750 | 9,750 | |
| 06/30/2029 | | | | | 171,750 |
| 08/01/2029 | 155,000 | 3.000% | 9,750 | 164,750 | |
| 02/01/2030 | | | 7,425 | 7,425 | |
| 06/30/2030 | | | | | 172,175 |
| 08/01/2030 | 160,000 | 3.000% | 7,425 | 167,425 | |
| 02/01/2031 | | | 5,025 | 5,025 | |
| 06/30/2031 | | | | | 172,450 |
| 08/01/2031 | 165,000 | 3.000% | 5,025 | 170,025 | |
| 02/01/2032 | | | 2,550 | 2,550 | |
| 06/30/2032 | | | | | 172,575 |
| 08/01/2032 | 170,000 | 3.000% | 2,550 | 172,550 | |
| 06/30/2033 | | | | | 172,550 |
| | 1,500,000 | | 271,375 | 1,771,375 | 1,771,375 |